#### SPECIMEN REJECTION IN CHEMICAL PATHOLOGY



CHEMICAL PATHOLOGY UNIT DEPARTMENT OF CLINICAL DIAGNOSTIC LABORATORIES (CDL) HOSPITAL AL-SULTAN ABDULLAH UITM (HASA) & PPUITM SG BULOH

**17 FEBRUARY 2023** 

# **Objectives**

- Describe the general overview of processes involved in laboratory testing and relevance of specimen rejection.
- Explain specimen rejection criteria in chemical pathology testing.
- Explain significance of monitoring specimen rejection rate – specimen rejection rate at Chemical Pathology Unit in CDL HASA & CDL PPUiTM Sg Buloh
- Describe ways to minimise risks of selected rejection criteria



# What are laboratory test results for?



- Screening
- Diagnosis
- Prognosis
- Monitoring response to treatment / patient's progress
- Detection of complications

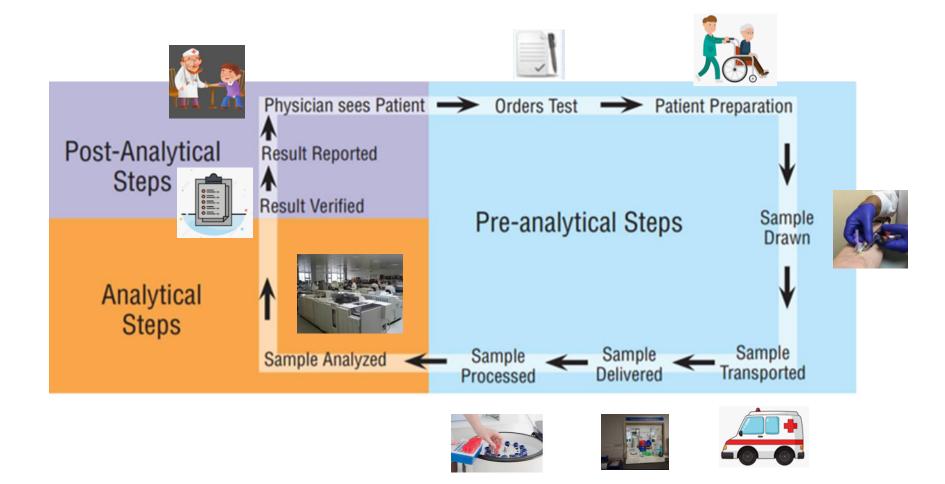
### Chemical Pathology Tests & Associated Specimens



- General chemistry:
  - blood (serum / plasma) e.g., RP, LFT
  - ➢ urine e.g. urine FEME, electrolytes
  - body fluids e.g., csf, peritoneal fluid
- Tumour markers serum
- Hormones serum / plasma / urine
- Therapeutic drug monitoring (serum) e.g., vancomycin, phenobarbitone
- Special proteins (serum / whole blood) e.g., CRP, HbA1c

### **Total Testing Process**





### **Specimen Rejection Criteria**

- **Objectives:** 
  - Ensure accurate test results  $\geq$ patient safety
  - Cost effective & appropriate patient care
- Requirement of MS ISO 15189
- Specimens that do not meet criteria are rejected

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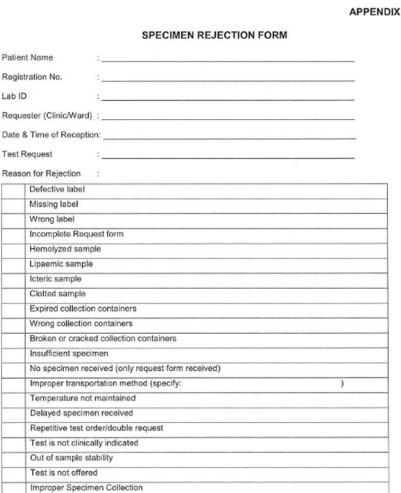
UITM



**APPENDIX 11.4** 

#### ADDITIONAL SAMPLE REJECTION CRITERIA FOR CHEMICAL PATHOLOGY SAMPLES

- 1. HbA1c request is less than 8 weeks from previous testing.
- 2. Insufficient amount of urine
  - a. urine drug of abuse and urine toxicology less than <sup>3</sup>/<sub>4</sub> universal urine container
  - b. urine 24-hour cortisol and catecholamine less than 750ml
- Renin test is requested without aldosterone.
- Renin and aldosterone sample are collected at different sampling time.
- 5. Free PSA is rejected when total PSA result is not within 2.5 10 ng/ml.



Others (specify:



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### Specimen Rejection: Implication For Patient Care



- Inconvenience & discomfort of repeated specimen collection.
- Possible delays in critical value notification, ability to make diagnoses, decision on managing current therapy.
- Abandonment of tests

#### Specimen Rejection Rate

#### SERVICE STANDARD 15: PATHOLOGY SERVICES

There is tracking and trending of specific performance indicators which include but not limited to at least two (2) of the following indicators:

No	INDICATOR	TARGET	Reporting Frequency
1.	Timeliness of urgent requests		Monthly
2.	Rejection Rate of specimens	<1%	
3.	Notification of critical results.		Monthly



#### 6TH EDITION HOSPITAL ACCREDITATION STANDARDS

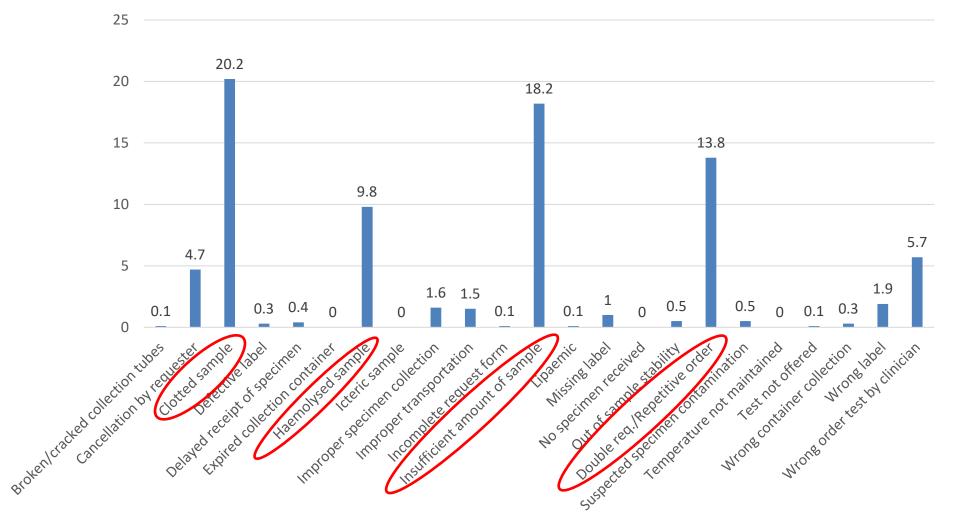
#### PERFORMANCE INDICATOR

#### SPECIMEN REJECTION IN CHEM PATH UNIT PUNCAK ALAM

Duration	Jan – June 2022	July – Dec 2022	
Rejection details			
Total specimens received	23.326	38,50	
Total no. of rejected specimens	351	731	
Percentage of rejection	1.5%	1.9%	
Rejection criteria with the highest	Clotted specimens	Clotted specimens	
no. of cases	20.2%	20.2%	
The most rejected type of	Serum (Plain tube)	Serum (Plain tube)	
specimens (divided by denominator [total no of tubes received])	out of 23,326 specimens received, 167 plain tubes were rejected ( <b>0.72%</b> )	out of 38,505 specimens received, 363 plain tubes were rejected ( <b>0.94%</b> )	

#### SPECIMEN REJECTION IN CHEM PATH UNIT PUNCAK ALAM

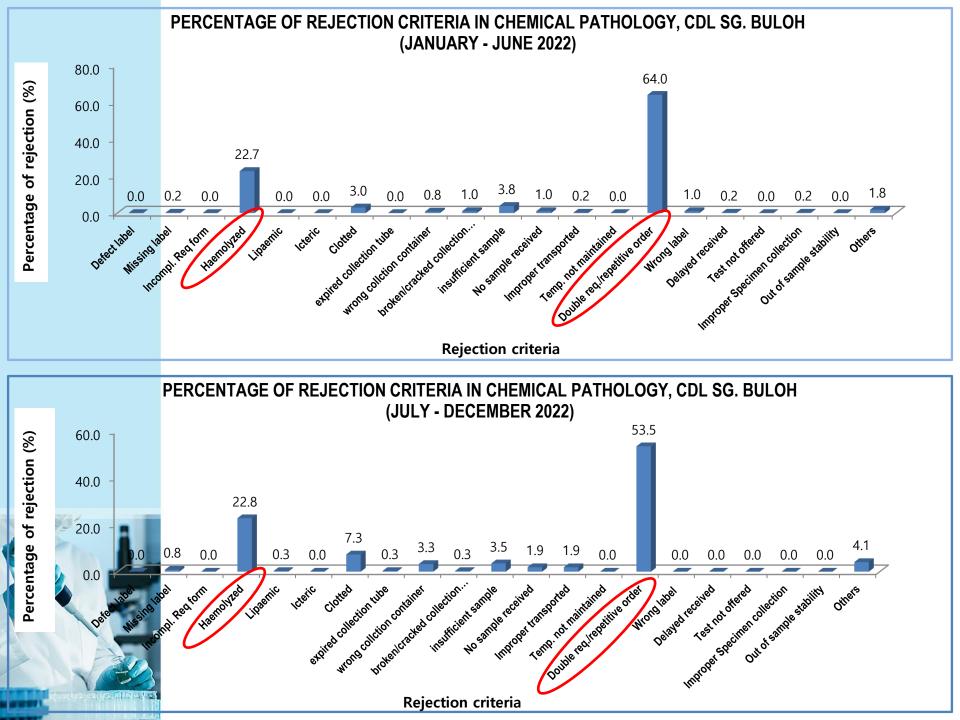
PERCENTAGE OF REJECTION CRITERIA IN CHEMICAL PATHOLOGY UNIT, HASA PUNCAK ALAM FOR JULY - DECEMBER2022



#### SPECIMEN REJECTION IN CHEM PATH UNIT SG BULOH

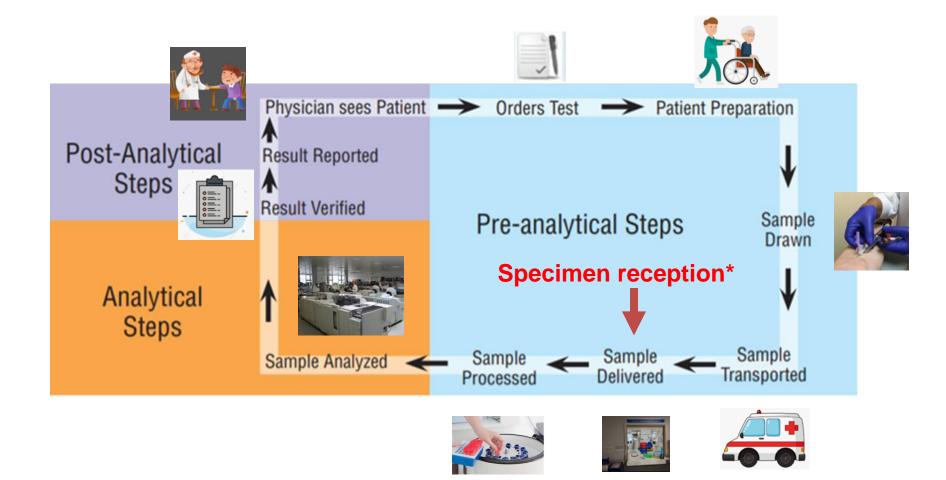


Jan – June 2022	July – Dec 2022
33.953	36,224
497	368
1.46%	1.02%
Double request/repetitive order	Double request/repetitive order
318 from total of 497 rejection cases (64.0%)	193 from total of 368 rejection or 53.5%
Highest percentage of requester with this rejection criteria : SBC Phlebotomy Unit (118 rejections)	Highest percentage of requester with this rejection criteria : SBC Phlebotomy Unit (130 rejections)
Whole Blood (EDTA tube)	Whole Blood (EDTA tube)
Out of 497 specimens received, 301 (60.6%) specimens were rejected.	Out of 368 specimens rejected, 204 (55.4%) specimens were rejected
	33,953 497 1.46% Double request/repetitive order 318 from total of 497 rejection cases (64.0%) Highest percentage of requester with this rejection criteria : SBC Phlebotomy Unit (118 rejections) Whole Blood (EDTA tube) Out of 497 specimens received, 301 (60.6%)



### **Total Testing Process**





#### \* Specimen rejection criteria applied

# **Clotted Blood Samples**

- Causes:
  - Blood slow to fill the tube
  - Prolonged use of a tourniquet
  - Samples incompletely mixed
  - Syringe collect and slow transfer of sample
- Erroneous test results



https://lab.waikatodhb.health.nz/assets/Guides/Haemolysed-or-Clotted-Samples-1.pdf

Tangye SH. Questionable blood draws. Laboratory Medicine, Volume 40, Issue 9, September 2009, Page 565, https://doi.org/10.1309/LMNEW3EELDD4GN3Q

# **Clotted Blood Samples**

• Preventive measures to minimise risk of clotted blood samples:



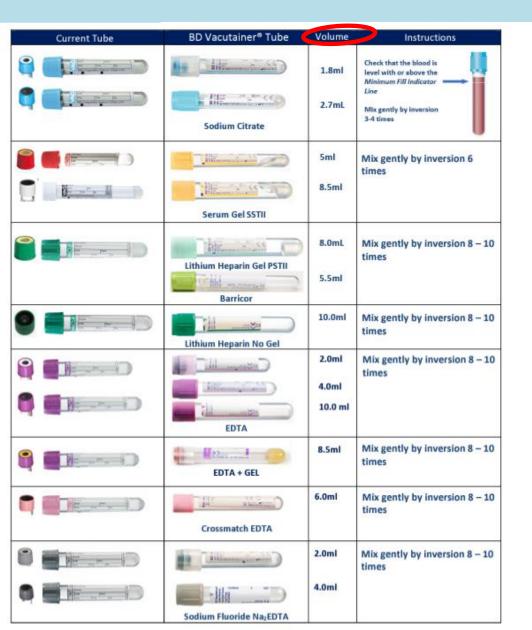
- use Vacutainer system with an adapter/tube holder and straight needle or butterfly needle
- ➤ apply recommended number of inversion times
  - adequate mixing of sample & anticoagulant

Tube type by Order of draw		Additive (helps or prevent clotting)	Mixing - Inversion (1)	Let Clot For (Clot traps away	Centrifuge Before (separates serum or
Top	Top			from serum or plasma)	plasma from cells)
Blue	M	Citrate	4 times	N/A	N/A
Dark Blue		Clot activator	8 times	60 minutes	2 hours after clotting
Red		Clot activator	8 times	60 minutes	2 hours after clotting
Gold		Clot activator with gel	5 times	30 minutes	2 hours after clotting
Green		Lithium (Li) Heparin with gel Sodium (Na) Heparin	8 times	N/A	N/A
Lavender		K2EDTA	8 times	N/A	N/A
Pink	Th.	K2EDTA	8 times	N/A	N/A
Dark blue		K2EDTA	8 times	N/A	N/A
White		EDTA with gel	8 times	N/A	N/A
Grey		Sodium Fluoride Potassium oxalate	8 times	N/A	N/A





## Insufficient sample volumes





BD Vacutainer<sup>™</sup> EDTA Collection Tube Ensure proper draw volume by holding tube up to this guide.

Sufficient volume check achieved if blood drawn falls within the dashed minimum and maximum fill lines illustrated on the tubes pictured to the right.

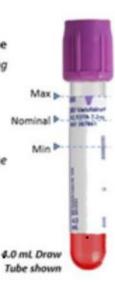


Table 1 Recommended minimum time intervals for the repetition of some medical laboratory tests.

		References
HbA <sub>1c</sub>	3 months in patients with diabetes mellitus undergoing insulin therapy, 6 months in patients with diabetes mellitus without insulin therapy, no specifications for use in the diagnosis of diabetes mellitus outside of pregnancy.	
Note:	Amended intervals in patients receiving transfusions or in the case of hemolysis [8, 11].	
Ferritin	2 months	[38]
Vitamin B12	2 months in case of suspected vitamin B <sub>1</sub> , deficiency	[38]
	Parenteral substitution requires repeat testing only at very long intervals. For enteral substitution, normalization of vitamin B <sub>13</sub> is regularly achieved in the serum; analysis may be useful for compliance monitoring.	
ANA	4 weeks, only if clinical picture changes and in connection with previous negative findings; serial measurements for standard activity determination are not recommended	[39-41]
ENA	4 weeks, only with conspicuous ANA	[40, 41]
dsDNA	6–12 weeks with active, 6–12 weeks with inactive Lupus erythematosus. This requires a conspicuous ANA.	[40, 41]

Note regarding requirements of autoimmune serology: the request is indicated only for corresponding clinical suspicion. Follow-ups are not generally advisable. The time intervals indicated refer to patients for whom a negative finding has been obtained and for whom, due to a change in the clinical picture, further clarification is needed.

RF	4 weeks, except for Sjögren's syndrome	[40, 42]
AMA	4 weeks	[40]
ASMA	4 weeks	[40]
Parietal cell AB	4 weeks	[40]
IgG, IgA, IgM	4 weeks, to determine the CSF/serum ratio, if necessary more frequently	[40]
AFP	12 weeks	[40]
CEA	12 weeks	[40]
CA15.3	12 weeks	[40]
PSA	12 weeks	[40]

Note: To estimate the residual tissue after tumor removal, a repeated determination of tumor markers (such as 6-HCG and AFP in connection with testicular carcinoma) is recommended at weekly intervals [7, 43].

Urine albumin/g	2x, in discrepant cases, 3x analysis on 2 and/or 3 non-consecutive days necessary		[44]		
creatinine	(to exclude renal involvement with diabetes mellitus)				
Creatinine	1 day (after application of X-ray contrast media) – 6 months as checkup for diabetic		[44-46]		
	patients				
Infectious serology (depe	nding on the immune status of the patient and/or the presumptive stage of the disease	e)*			
	Patients				
	Seropositive	Seronegative			
HBs-Ag	180 days	7 days			
Note: In case of isolated positive result of HBs-Ag ELISA, after 30 days test for HBV-DNA, as well as in case of suspected escape mutants [47].					
Hbs-Ab, Hbc-Ab, Hbc-IgM	180 days	25 days	[48-50]		
Ab, Hbe-Ag, HBe-Ab					
HCV-Ab	180 days	25 days	[51]		
HCV-RNA	60 days	7 days	[51]		
HIV-Ab	-	28 days	[31]		

<sup>3</sup>A follow-up regarding a continuing clinical problem – especially in the early phase of infection – may be necessary at intervals of several days, with an individual assessment especially of IgM/IgA antibodies.

Orth M, Aufenanger J, Hoffman G, Hoffman W, Klosson R, Lictinghagen R, et al. Recommendations for the frequency of ordering laboratory testing. J Lab Med 2014; aop. DOI 10.1515/labmed-2014-0045

#### Double requests / Repetitive orders



### Haemolysis



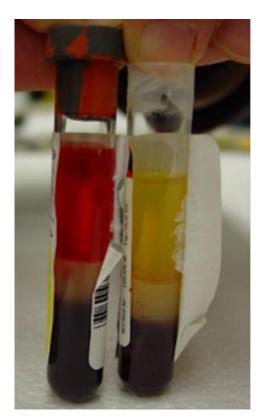


Table 1. Some of the reported causes of haemolysis.<sup>14-20</sup>

Collection into syringe with excessive suction applied to plunger or aspiration against resistance Collection through an intravenous cannula, especially if: The cannula is partially obstructed Blood froths due to a loose connection in the collection assembly Syringe transfer into sample tube, particularly if force is used 'Traumatic' collection Site of collection other than antecubital fossa Use of smaller gauge needles Errors in handling, including: Freezing the sample Vigorously shaking the sample tube Extracorporeal circulation In-vivo haemolysis

#### Haemolysis





#### HOW DOES HAEMOLYSIS IMPACT LABORATORY TESTING?

- LYSIS OF RBCS RELEASES INTRACELLULAR CONSTITUENTS (E.G., AST, LDH & POTASSIUM ) → FALSELY ELEVATED LEVELS
- HAEMOLYSIS RELEASES PROTEASES FROM RBCS THAT CAN DEGRADE PROTEINS, E.G., INSULIN AND CARDIAC TROPONIN → FALSELY LOWER LEVELS
- EXCESS HAEMOGLOBIN & OTHER CONSTITUENTS IN THE PLASMA/SERUM CAN INTERFERE WITH SPECTROPHOTOMETRIC MEASUREMENTS

### Haemolysis

The risk of haemolysis can be minimised by:

- Avoid pulling or pushing on the plunger when collecting blood using a syringe

   allow blood to flow into evacuated tube
- Use Vacutainer system with an adapter/tube holder and straight needle or a butterfly needle – prevent "pushing" blood into tubes as both systems allow the blood to flow from the vein into the tubes.
- > Avoid collecting from sites other than antecubital area
- Avoid excessive shaking of the tube samples should be inverted gently 8 - 10 times to mix with anticoagulants.
- ➢ Needle size − avoid using small needles (> 21 gauge)
- > Avoid extended tourniquet time (more than 2 mins)
- Allow the antiseptic used for collection to dry before collecting blood
- Avoid patient fist pumping can cause haemolysis.

https://lab.waikatodhb.health.nz/assets/Guides/Haemolysed-or-Clotted-Samples-1.pdf











# The following are criteria for specimen rejection **EXCEPT**:

- A. Clotted specimen
- B. Missing label
- C. Insufficient sample
- D. HbaA1c test request 10 weeks from previous testing

# Thank you